

Pediatric Weight Management Medical Summary: Assessment

VITAL SIGN (BASELINES)

HT _____ in/cm _____ % WT _____ LB/KG _____ % BMI _____ kg/m² BMI% _____

BLOOD PRESSURE _____ / _____ mmHg _____ % PULSE _____ BPM _____ OTHER _____

RELEVANT FINDINGS

Patient History (Diet, Physical Activity)	
Symptoms	
Physical Exam	
Lab(s)*	

* Attached most recent relevant labs (e.g. total cholesterol mg/dl; LDL calculated and direct mg/dl, HDL C mg/dl; triglycerides mg/dl; ALT; fasting glucose):

DIAGNOSES AND CO-MORBIDITIES

- Abnormal lipids
- Acanthosis nigricans
- Asthma
- Disordered Eating
(e.g. binge eating, food-seeking behavior, etc.)
- GERD
- Elevated blood pressure; hypertension not diagnosed
- Hypertension
- Mental Illness (e.g. Depression, Anxiety)
- Other:
- Metabolic syndrome
- Elevated liver enzymes
- NASLD or NASH
- Orthopedic issues/joint/bone problems
- Abnormal Menses
- Polycystic ovarian syndrome
- Pre-diabetes
- Snoring
- Sleep Apnea

BEHAVIORAL ASSESSMENT

Did you discuss readiness and confidence to change with the patient and/or parent/caregiver? Y N

RESULTS _____

PCP PERCEPTION _____

Was a target behavior identified (only for engaged/ready patients)? Y N If so, what:



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Pediatric Weight Management Medical Summary: Family Strengths & Additional Information

FAMILY INFORMATION (Who is at home, who cares for child, circumstances such as financial or emotional stresses):

Caregivers _____

Siblings _____

Other important facts _____

CHILD'S STRENGTHS (e.g. personality traits, current extracurricular activities, hobbies)

SPECIAL CIRCUMSTANCES/OTHER COMMENTS

PHYSICIAN/PROVIDER SIGNATURE _____

PRINT NAME ABOVE _____ DATE OF VISIT _____



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CHILD'S NAME (Last, First) _____ DOB _____ SEX M F DATE OF VISIT _____

Pediatric Weight Management Medical Summary: Prevention Plus/Structured Weight Management

INITIAL VISIT

NICKNAME _____ EMAIL _____

PARENT (CAREGIVER) _____ RELATIONSHIP _____

ADDRESS _____

PHONE _____ BEST TIME _____ ALT PHONE _____

OTHER PARENT (CAREGIVER) _____ PHONE _____

EMERGENCY CONTACT/RELATIONSHIP _____ PHONE _____

OTHER EMERGENCY CONTACT _____ PHONE _____

HEALTH INSURANCE PLAN _____ IDENTIFICATION # _____

ALLERGIES/REACTION _____

CURRENT MEDICATIONS/DOSE AND SUPPLEMENTS/OTC/HERBS/VITAMINS _____

PRIOR SURGERIES/PROCEDURES

_____ Date _____ Date _____

_____ Date _____ Date _____

HISTORY OF PRIOR ILLNESS/MEDICAL HISTORY _____

MOST RELEVANT LAB FINDINGS

_____ Date _____ Date _____

_____ Date _____ Date _____

PHYSICAL LIMITATIONS _____



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CHILD'S NAME (Last, First) _____ DOB _____ SEX M F DATE OF VISIT _____

INITIAL VISIT (CONTINUED)

PRIMARY CARE PROVIDER _____ CLINIC/HOSPITAL _____

PHONE _____ OTHER (fax, email, etc.) _____

OTHER RELEVANT PROVIDERS _____ CLINIC/HOSPITAL _____

PHONE _____ OTHER (fax, email, etc.) _____



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